



# Advances and Updates in ITAX

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# Registration



- Application for Tax Agents Certificate
- Application for excise license.
- Loading of exemption certificates on iTax for Persons Living with Disability and Charitable Organizations. *System validates upon filing of the returns.*
- Delinking of Registration and Resident status- both ITR and ITNR available to a taxpayer

# Filing & Declaration



- Prepopulated ITR(for employment Income Only) for those employees whose PAYE was paid through iTax
- Simplification of Income Tax and VAT returns to allow capturing of lump sum WHT, Advance Tax and WVAT credits.
- Twinning of CGT and Stamp Duty
- Unified Payroll Return (Integration with NSSF)
- Branch filing and payments
- Application for Withholder VAT refund once the cancellation is effected

## Filing & Declaration cont.



- Delivery of phase1 of Amnesty Return on foreign income. *Enhancement to incorporate amendment of return and other stakeholder suggestions ongoing.*
- Separation of commercial and residential rent during withholding by the appointed tenant
- Effected new tax rates as per the Finance Act 2017&2018-PAYE, Gaming Taxes in iTax
- Continuous aligning of iTax to the TPA provisions and other Finance Acts and Legislative changes

# Payments and Reconciliations



- County Revenue Collection Module to collect County Revenues e.g. Land rates and SBPs
- Amendment and Cancellation of a payment slip for WHT, WHVAT, Rental Income WHT and Advance Tax
- Payment slips no longer requiring selection of bank

# Upcoming Changes in iTax



- Auto generation of Additional Assessment for VAT mismatched invoices (VAA)
- 'iTax Prior' Credit Adjustments
- Simplification of the MRI Return
- Tax Agents Management
- LLPs update of iPage
- Simplification of returns e.g. IT2P and IT1 (excel upload)

## Declarations and filing clarifications



- Declaration of losses carried forward in Income Tax Returns
- Declaration of WHT credits in the IT2P returns and subsequent transfer of the credit to the partners ledger and the filing of the Partners Income Tax Returns
- Declaration of lump sum payments, gratuity and arrears in the PAYE return.

## Declaration and Filing Gaps



- Capturing of the wrong payment date for WHT and WVAT payment slips
- Lumping of sales in the VAT return for customers registered for VAT.
- Capturing of debit and credit notes in the VAT return, Credit Adjustment Vouchers
- Lumping of tenants and landlords in the IT2C, IT2P, ITR and MRI returns



## Declaration and Filing Gaps



- *iTax IFMIS Phase 2 to handle PAYE, WHT, Rent Income WHT*
- *Other Integrations: NTSA, e citizen, NHIF, ICMS, KEBS.*

End..



Thank you